

Thomson ONE

Private Equity Information

Thomson ONE delivers all the critical information and analytical tools that the private equity community needs – via one intuitive interface that can be configured to the individual needs of private equity professionals, limited partner investors, investment bankers and other deal and investment advisors.

Private Equity Activity and Performance

Our private equity module, successor to VentureXpert Web, offers a detailed and global coverage for:

- Over 20,000 venture, buyout and mezzanine funds, as well as their management firms
- Portfolio companies
- Limited partners
- Executives with contact details and short CVs

This module provides comprehensive analysis of:

- Portfolio company investments
- Fundraising commitments
- Company valuations
- Fund performance benchmarks

You can search for individual venture or buyout transactions globally by company name, firms / funds involved, industry, keyword, stage, location, amount and about 40 other criteria.

Building on the legacy of Thomson Venture Economics, we also use cashflow schedules and financial reports to calculate internal rates of return on about 3,000 funds globally.

This unique private equity performance database helps you:

- Benchmark funds by investment focus and / or vintage year, location, size, etc.
- Perform internal rates of return calculations, on a since inception, time-weighted, or investment horizon basis
- Analyse both cash-on-cash and unrealised return multiples
- View aggregated fund cashflows historically for modelling purposes

Deals

Thomson ONE also offers the most extensive and flexible resource available for M&A and buyout transactions, loans, equity issues and bond issues. With over 1 million transactions globally since 1970, it provides quick and easy access to the information you need:

- M&A and buyout deal information, with deal multiples and key financials, advisors and fee information, including rumoured transactions and ‘seeking buyer’ situations
- Deal activity by private equity firm, including rumoured and withdrawn transactions
- IPOs and other equity issues globally including expected pipeline and withdrawn / postponed offerings, and private placements
- Syndicated loans (private equity backed or not) with all tranches including second lien and mezzanine, with information on pricing / fees, repayment, use of proceeds, guarantors, ratings, bookrunners / mandated arrangers / agents, as well as news from IFR

Thomson ONE

Thomson ONE can also offer a wealth of information, including:

- **Ownership** – latest equity ownership data including fund profiles and fund managers' contact details, and a powerful screening tool
- **Broker Estimates** – the most comprehensive collection of mean and detailed estimates covering all key measures, allowing you to assess growth prospects by company or industry
- **Company Financials** – as reported and standardised, global coverage, with the ability to click through from a number to the original filing where it was sourced
- **Filings** – Over 2 million filings covering financial statements, take-over offers, equity and bond prospectuses globally
- **Market Data** – real-time securities prices
- **Real-Time News**
- **News Archive** – covering 12,000 publications worldwide in all industry sectors and all geographies over 25 years
- **Comparables** – compare companies according to multiple industry classification or your own custom criteria
- **Event Calendar** – watch or listen to corporate executives describe their companies, review the transcripts or create your watch list for future events
- **Economics Data**

Screenshots from Thomson ONE

The screenshot shows the Thomson ONE interface. The top section is the 'Benchmark Summary' for a primary market, with filters for Frequency (Quarterly), From Date (2011), and To Date (2016). Below this is a table of 'Deal Activity Custom Report with Deal Multiples' with columns for Date, Target T1 Bid, % of Bid, Value of Bid, and various financial metrics.

Example 1: Fund Performance Report Selection

The screenshot displays the 'Company Overview' for MTU Aero Engines Holding AG. It includes a 'Key Financials' table with columns for Sales, Earnings Before Interest and Taxes, and Earnings After Interest and Taxes. Below the table is a 'Market Data' section with a line chart showing the stock price from 2007 to 2010.

Example 3: Company Profile Overview

For more information please contact:

- Brussels: +32 (0) 254 898 50
- Dubai: +971 (0) 4361 1993
- Dublin: +353 (0) 1607 1100
- Edinburgh: +44 (0) 131 220 7080
- Frankfurt: +49 (0) 697 140 5220
- Geneva: +41 (0) 228 185 530
- London: +44 (0)870 8502 162
- Madrid: +34 917 452 022
- Milan: +39 028 639 111
- Paris: +33 (0) 153 323 900
- Rotterdam: +31 (0) 104 246 666
- Stockholm: +46 (0) 856 619 600
- Zurich: +41 (0) 442 251 818

Thomsonfinancialsales@thomson.com

Example 2: Deal Activity Custom Report with Deal Multiples



Performance MattersSM